



**University of Idaho**  
**Extension**

**Owner to Potential Heirs Worksheet**

1. Is anyone interested in taking over the farm?

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2. Where would you want to be in 5 years? 10 years?

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3. What are your expectations from the farm?

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4. What do you value about the farm/ranch?

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5. What is your financial situation? Assets, debts, etc.

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6. Do you understand the risks associated with agriculture?

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7. Do you know the current financial position of the operation?

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8. Is there anyone in the family you will not work with?

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9. Will your spouse be supportive/happy to be involved?

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10. What aspect of this business would you like to learn about?

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11. What strengths could you bring to the business?

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12. Why do believe you deserve it?

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